

MARKET ROUNDUP

06 Feb, 2025



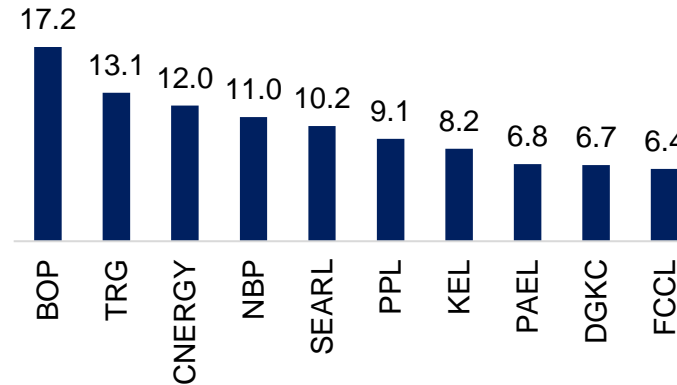
KSE-100 closes at 110,301 down 1,634 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
110,301 -1.46%	68,560 -1.16%	34,387 -1.82%	163,971 -2.08%

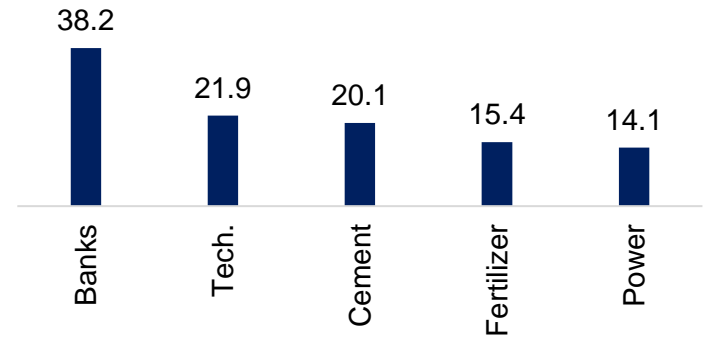
- The equity market started off positively but soon faced selling pressure. The KSE-100 Index fluctuated between a low of 109,406 points and a high of 112,234 points, ultimately closing at 110,301 points, marking a decline of 1,634 points. The total trading volume amounted to 174.2 million shares, with a value of PKR 18.3 billion.
- Major contributors to the drop in the index included ENGROH (-3.1%, -202 points), FFC (-1.2%, -126 points), MARI (-2.8%, -126 points), SYS (-3.8%, -126 points), and PPL (-2.6%, -95 points). BOP and TRG led the volume chart, with 17.2 million and 13.1 million shares traded, respectively.
- Selling pressure was evident across sectors such as E&Ps, Fertilizers, Cements, and OMCs, while Banks showed mixed results.
- The equity market continued its corrective phase today, with overall activity remaining subdued. The index is expected to remain volatile, presenting potential opportunities for investors to build positions. Sectors like E&Ps, Oil Marketing, Fertilizers, and Banking are recommended for those looking to take advantage of market fluctuations.

Sales Desk
Alpha Capital

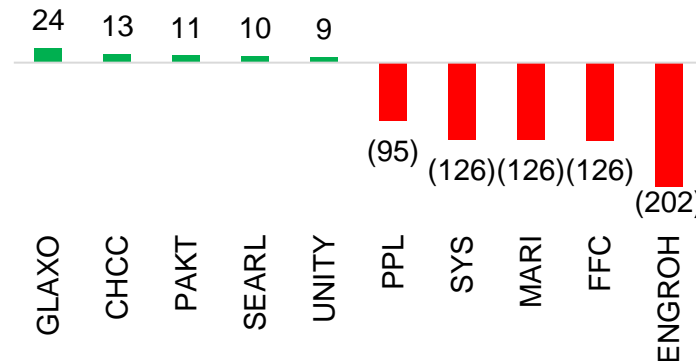
Most Active Stocks (Vol. mn shares)



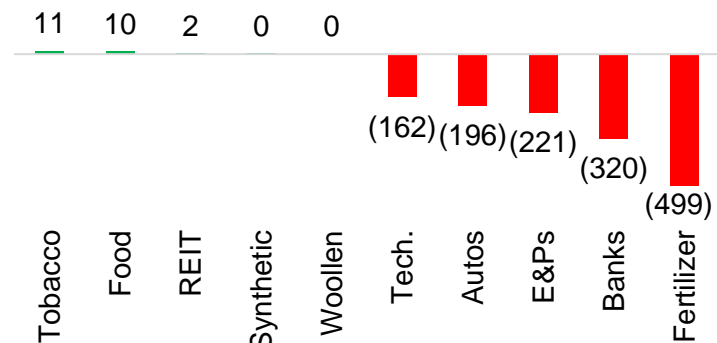
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk